



Press Release

ATLANTIA: DISPOSAL OF THE ENTIRE STAKE IN LUSOPONTE

Rome, 25 June 2021 - Atlantia announces that its subsidiary Autostrade Portugal has signed today a definitive agreement for the sale to MM Capital Partners Co., Ltd. (through a newly incorporated Portuguese company), a subsidiary of Japanese conglomerate Marubeni Corporation, acting in its capacity as the General Partner of MM Capital Infrastructure Fund I, L.P. ("MMIF"), of its entire stake (equal to 17.21% of the share capital and voting rights) held in the Portuguese concessionaire Lusoponte, which manages the two bridges crossing the Tagus River in Lisbon.

The consideration for the transaction is equal to € 55.7 million. A potential "earn-out" mechanism is also envisaged, up to a maximum of € 5 million, provided certain conditions are met.

The closing of the transaction is subject to obtaining the customary authorizations from the competent authorities and the lender, and in any case after the completion of the procedure provided in the shareholders' agreements for the possible exercise of pre-emption right by the other shareholders of Lusoponte.

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