

Press Release

BOARD ACCEPTS OFFER FROM CDP, BLACKSTONE AND MACQUARIE

CONSORTIUM FOR ATLANTIA'S ENTIRE STAKE IN ASPI

Rome, 10 June 2021 – Today's meeting of Atlantia's Board of Directors, chaired by Fabio Cerchiai,

also in consideration of the favorable opinion of 86.86% of the issued capital represented in the

Ordinary General Meeting of shareholders held on 31 May 2021 on the proposal made by the Board

on the sale of the Company's entire stake in Autostrade per l'Italia SpA ("ASPI") to the Consortium

consisting of CDP Equity SpA, The Blackstone Group International Partners LLP and Macquarie

European Infrastructure Fund 6 SCSp (the "Consortium"), has accepted the binding offer from

the Consortium.

As a result, the Board has authorised the Chairman and the Chief Executive Officer for the

finalization and signing of the share purchase agreement in compliance with the deadline of II June.

The agreement is subject to the conditions precedent described in the summary attached to the

Explanatory Report on the sole item on the agenda for the Ordinary General Meeting of 31 May

2021. These conditions must be fulfilled by 31 March 2022 (the Long Stop Date) or by such other

date to be agreed by the parties, but in any event no later than 30 June 2022.

The agreement establishes, however, that the closing cannot take place before 30 November 2021,

even if the conditions have been fulfilled.

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