



Press Release

ABERTIS BOND ISSUE SUCCESSFULLY CLOSED WITH STRONG DEMAND FROM INTERNATIONAL INVESTORS

Rome, 18 March 2019 - Abertis Infraestructuras today completed the successful placement of €3,070 million bond representing a demand of over 5 times the offer amount.

The new bonds, which will mature in 2024 (€600m), 2027 (€1,000m), 2031 (€1,000m) and 2026 (GBP400m), in combination with the proceeds from the sale of the company's interest in Cellnex (completed in 2018) and Hispasat (recently announced) and new medium term bank loans, have enabled to complete the refinancing of the entire €9.8bn initial Abertis acquisition debt and cover also additional funding requirement of the Abertis group.

As a result of all the refinancing transactions the average maturity of the Abertis acquisition debt has been extended to 6.4 years and its average cost set at 1.84%.

Commenting on the issue, Atlantia CEO Mr. Castellucci said *"We are pleased with the level of interest and commitment made by the financial markets towards today's new issue. We see this as another endorsement of the Abertis acquisition and a confirmation that our group growth strategy is understood and valued by investors. Today's close marks the completion of the Abertis transaction and allowed to finalize the refinancing at better condition than those expected in March 2018 at the kick-off of the transaction. In the coming months, we will articulate and implement the post-acquisition strategy to build out our global networks. This strategy will leverage the increased scale, efficiencies and expertise as the world's largest toll-road operator."*

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