



Press Release

NOTICE OF FILING OF DOCUMENTATION RELATING TO THE AGENDA FOR THE EXTRAORDINARY GENERAL MEETING OF ATLANTIA SPA'S SHAREHOLDERS TO BE HELD IN SINGLE CALL ON 21 FEBRUARY 2018

Rome, 31 January 2018 – With reference to the Extraordinary General Meeting of shareholders, to be held in single call on 21 February 2018, as announced in accordance with the relevant legislation on 22 January 2018, the Company hereby announces that the following documents have been made available for inspection at the Company's registered office at Via Antonio Nibby, 20 in Rome, on the Company's website (<http://www.atlantia.it/en/investors/general-meetings>) and on the authorised Info storage platform (www.IInfo.it):

- i) the Directors' Report on the sole Agenda item for the Extraordinary General Meeting (*"Extension of the term for the execution of the share capital increase approved by the Shareholders' meeting held on 2 august 2017 serving the voluntary public tender offer, in cash and shares, launched over Abertis Infraestructuras S.A. and consequent proposal to amend article 6 of the Company's by-laws, as resulting from the by-laws' amendments previously approved by the Shareholders' meeting held on 2 august 2017. Proposal to amend articles 8 and 40 of the articles of association – as resulting from the by-laws' amendments approved by the Shareholders' meeting on 2 august 2017 – in order to reschedule the lock-up period of the special shares to be issued in support of the voluntary public tender offer, in cash and shares, launched over Abertis Infraestructuras S.A. Related and consequent resolutions and delegation of powers"*);
- ii) the updated evaluation of the contributed assets, pursuant to articles 2343-ter and 2440 Italian civil code, issued by the independent expert PricewaterhouseCoopers Advisory S.p.A.

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