



Press Release

NOTICE OF FILING OF DOCUMENTATION RELATING TO AGENDA ITEM 1) FOR THE EXTRAORDINARY SESSION OF THE GENERAL MEETING OF ATLANTIA SPA'S SHAREHOLDERS TO BE HELD IN SINGLE CALL ON 2 AUGUST 2017

Rome, 12 July 2017 – With reference to the General Meeting of shareholders, to be held in single call and in Extraordinary and Ordinary Session on 2 August 2017, as announced in accordance with the relevant legislation on 3 July 2017, and as an addition to the earlier announcement, the Company hereby announces that the following documents have been made available for inspection at the Company's registered office at Via Antonio Nibby, 20 in Rome, on the Company's website (<http://www.atlantia.it/en/investors/general-meetings>) and on the authorised IInfo storage platform (www.IInfo.it):

- i) the Directors' Report on the sole Agenda item for the extraordinary session ("*Proposal to carry out a capital increase for consideration, subject to the exclusion of pre-emption rights pursuant to art. 2441, paragraph 4.1 of the Italian Civil Code, to be paid for via the contribution in kind of shares in Abertis Infraestructuras SA and with the issue of special shares, to service the voluntary public tender offer, in cash and shares, for the entire issued capital of Abertis Infraestructuras SA. The amendment of articles 6, 7, 8, 9, 19 and 20 (combined in art. 20), 21 and 23 of the articles of association and the introduction of new articles 19 and 40 of the articles of association. Related and resulting resolutions and delegation of the related powers*");
- ii) the fairness opinion on the issue price for Atlantia SpA's special shares issued by the audit firm, Deloitte & Touche SpA, in accordance with art. 158 of Legislative Decree 58/1998;
- iii) the report prepared by the independent expert, PricewaterhouseCoopers Advisory S.p.A., attesting to the fairness of the price of Abertis Infraestructuras's shares, issued in accordance with art. 2343-ter, paragraph 2 of the Italian Civil Code.

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