



Press Release

ATLANTIA TO ISSUE NOTES FOR A TOTAL PRINCIPAL AMOUNT OF €1 BILLION AND WITH MATURITY ON 13 JULY 2027

Atlantia has launched and successfully placed a series of notes under its €3 billion EMTN Programme.

Rome, 6 July 2017 – Atlantia announces that it has launched and successfully placed a series of notes under its €3 billion EMTN Programme, for a total principal amount of €1 billion and with maturity on 13 July 2027. The notes will be listed on the Irish Stock Exchange and their issue and settlement are expected to take place on 13 July 2017.

The notes have been successfully placed with institutional investors, with a demand four times greater than the offer, particularly from France, Italy, the United Kingdom and Germany.

The terms of the notes are as follows:

- Fixed coupon of 1.875%, payable each year in July, starting from July 2018;
- Issue price of 98.966;
- Effective yield to maturity of 1.99%, corresponding to a yield that is 102 basis points above the reference mid-swap rate.

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

The proceeds from the issue of the notes may be used for Atlantia's general corporate purposes, including the funding of the voluntary tender offer launched by Atlantia on the entire share capital of Abertis Infraestructuras S.A.

Moody's, Standard & Poor's and Fitch Ratings have assigned ratings respectively of Baa2, BBB and BBB+ to the Programme.

Banca Akros S.p.A., Banca IMI S.p.A., Banco Bilbao Vizcaya Argentaria, S.A., Banco Santander, S.A., Barclays Bank PLC, BNP Paribas, CaixaBank, S.A., Commerzbank Aktiengesellschaft, Crédit Agricole Corporate and Investment Bank, Credit Suisse Securities (Europe) Limited, Goldman Sachs International, HSBC Bank plc, ING Bank N.V., J.P. Morgan Securities plc, Mediobanca – Banca di Credito Finanziario S.p.A., Merrill Lynch International, MUFG Securities EMEA plc, Natixis, SMBC Nikko Capital Markets Limited, Société Générale, The Royal Bank of Scotland plc (trading as NatWest Markets), UBI Banca S.p.A. and UniCredit Bank AG are acting as Joint Lead Managers and Bookrunners.

* * *

*The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the "**Securities Act**") and may not therefore be offered or sold, directly or indirectly, into the United States of America, except following their registration under the Securities Act or pursuant to an applicable exemption.*