



Press Release

ATLANTIA SpA RESPONDS TO RUMOURS

Rome, 22 January 2013 – In response to ongoing press rumours regarding a potential combination with Gemina, Atlantia wishes to state that evaluation of the transaction is at an early stage, above all in terms of assessing its industrial logic, which is the most important aspect of any deal.

In view of the above, Atlantia wishes to specify that the financial aspects of the transaction have not yet been looked into, nor has the creation of hybrid capital instruments. Similarly, no share exchange ratio or premium to be paid to Gemina's shareholders has yet been proposed. As announced in the release dated 17 January 2013, to which reference should be made, the Company will make a further announcement in due course.

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