



## Press Release

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### **ATLANTIA'S BOND OFFER: THE FINAL TERMS OF THE BONDS CHOSEN BY THE RETAIL INVESTORS HAVE BEEN COMMUNICATED**

***Effective annual gross yield to maturity of 3.703%***

***The bonds will be issued on, and interests will accrue from, 30 November 2012***

Rome, 27 November 2012 - Further to the press release on 26 November concerning the closure of the public offering of the fixed-rate bonds for retail investors, which are guaranteed by Autostrade per l'Italia, Atlantia hereby communicates the final terms of the bonds.

In particular, the bonds will pay a nominal annual gross interest rate of 3.625% and will be issued at a price of 99.59% of their nominal value. The annual gross effective yield to maturity is 3.703%, calculated as the sum of a spread of 260 basis points and the 6-year mid-swap rate. Accrued interests will be paid to investors annually in arrears. The issue date and interest accrual date will be 30 November 2012 and the maturity date will be 30 November 2018.

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In accordance with the prospectus, the data concerning the interest rate, yield, spread, issue date, interest accrual date and payment date for the bonds will be also announced in a special notice whose publication is scheduled for Wednesday 28 November.

Moreover, the ratings assigned to the bonds will be announced as soon as they are available.