



Press Release

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DUE TO THE HIGH NUMBER OF THE RECEIVED ORDERS, ATLANTIA'S BOND ISSUE HAS BEEN INCREASED TO 1 BILLION EURO AND THE CLOSURE OF THE OFFER PERIOD BROUGHT FORWARD TO 23 NOVEMBER 2012

Rome, 23 November 2012 - In accordance with the prospectus, Atlantia, with the agreement with the joint global coordinators and the bookrunners for the offering, announces that it has exercised its option to increase the maximum overall nominal value of the bonds offering to 1 billion euro, as guaranteed by Autostrade per l'Italia and reserved to retail investors. Accordingly, a total of up to 1 million bonds, with a nominal value of 1,000 euro each, will be issued.

Atlantia, moreover, announces that, in agreement with the joint global coordinators and bookrunners for the offering, the offer period will close ahead of schedule on 23 November 2012, following the full placement of the maximum of 1 million bonds.

Within 30 November 2012 (i.e., within five business days from the closure of the offer period) the volume of the received orders, the interest rates of the bonds, as well as the price,

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dates of issue and repayment, and any further information indicated in the prospectus will be announced.