



Press Release

ATLANTIA ISSUES BONDS WORTH €750M MATURING IN 2020

CEO, Castellucci: "The success of today's issue is further recognition of the Group's financial strength and our ability to raise capital on the international markets to finance projects that are key to our country's growth."

Rome, 7 September 2012 - Atlantia SpA announces that it has today placed bonds with a value of €750m and a term to maturity of 7.5 years. The bonds have been placed with institutional investors and the auction was closed early with demand, above all from institutional investors from the UK, Germany and France (totalling 72% of orders), exceeding €8bn.

The bond issue forms part of the Company's €10bn Medium-term Note Programme launched on 7 May 2004 and subsequently updated, which has so far resulted in the issue of bonds worth €8.2bn.

The programme has been assigned ratings of Baa1, BBB+ and A- by Moody's, Standard & Poor's and Fitch Ratings, respectively.

The 7.5-year bonds, which pay a fixed annual coupon of 4.375% every March, have a re-offer price of €99.441. The effective yield to maturity is 4.468%, corresponding to a yield that is 295 basis points above the reference mid-swap rate.

The settlement date and thus the issue of the bonds is scheduled for 14 September 2012.

The cash raised as a result of the issue will be used for corresponding intercompany loans, partly designed to meet the funding requirements of Autostrade per l'Italia SpA in connection with the investment plan envisaged in its concession arrangement.

In accordance with the terms of the programme, Autostrade per l'Italia SpA will guarantee fulfilment of all Atlantia's obligations to bondholders. The guarantee given by Autostrade per

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l'Italia in the interests of the Parent Company, Atlantia, represents a related party transaction undertaken for the purposes of the bond issue and entered into as a result of Autostrade per l'Italia's interest in implementing the issue.

The newly issued bonds are to be listed on the Irish Stock Exchange. The new issue was managed by Banca Intesa, Barclays Capital, Bank of Tokyo-Mitsubishi, Credit Agricole, Deutsche Bank, Goldmans Sachs, Mediobanca, Natixis and UniCredit.

Pursuant to existing regulations governing related party transactions, it should be noted that none of the above transactions involves changes in the remuneration of members of the boards of directors of Atlantia or Autostrade per l'Italia.

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The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the "Securities Act") and may not therefore be offered or sold, directly or indirectly, into the United States of America, except following their registration under the Securities Act or pursuant to an applicable exemption.