



Press Release

ATLANTIA AND BERTIN GROUP COMPLETE FORMATION OF BRAZILIAN JOINT VENTURE

Rome, 30 June 2012 - Atlantia announces implementation of the agreement entered into with the Bertin group on 27 January 2012, regarding the creation of a joint venture to which the two partners have contributed their respective investments in Brazilian motorway operators.

Autostrade do Brasil, a wholly owned subsidiary of the Atlantia Group, and CIBE, a subsidiary of the Bertin group (part-owned by the Tarallo family) have formed a new company named Atlantia Bertin Concessões SA, contributing the following wholly owned subsidiaries:

- Triângulo do Sol, which holds the concession for 442 km of motorway in the state of Sao Paulo in Brazil, expiring in 2021
- Colinas, the holder of the concession for a total of 307 km of motorway in the state of Sao Paulo, expiring in 2028
- Nascentes das Geraís, the holder of the concession for a total of 372 km of motorway in the state of Minas Gerais, expiring in 2032

Following the above contributions, the Atlantia Group and the Bertin group each own 50% of the new company. In accordance with the partnership agreements, Atlantia will consolidate the new company and the operators contributed to the joint venture on a line-by-line basis.

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The transaction also grants the newly formed company an option to acquire the 95% of SPMAR owned by the Bertin group. SPMAR holds the concession to operate a part of the Rodoanel, the 105-km orbital toll motorway serving Sao Paulo, of which approximately 60 km is in operation, with the remainder under construction.

Under separate agreements, the partners have created a second holding company 50% owned by the Atlantia Group and 50% by the Bertin group. This company owns a 50% interest in Tietê¹, the holder of the concession for 417 km of motorway in the state of Sao Paulo, expiring in 2039.

The agreements envisage the contribution of the interest in Tietê to Atlantia Bertin Concessões SA following receipt of the necessary clearance.

¹ The remaining 50% is held by Ascendi-Mota Engil