



Press Release

NOTICE TO SHAREHOLDERS - BONUS SHARE ISSUE PURSUANT TO ART. 2442 OF THE ITALIAN CIVIL CODE

Rome, 30 May 2012 – Atlantia SpA announces that the shares issued under the bonus issue approved by the shareholder resolution, adopted pursuant to art. 2442 of the Italian Civil Code by the Extraordinary General Meeting of 24 April 2012, will be made available to the holders of the rights via authorised intermediaries registered with Monte Titoli SpA at 7 June 2012, following the ex-dividend date of 4 June 2012 (coupon 20). The bonus issue, having a par value of €31,515,600.00, will take place through the issue of 31,515,600 ordinary shares (the “Shares”), ranking equally in all respects with the existing issued ordinary shares, and via the capitalisation of a corresponding portion of the extraordinary reserve, and the allotment to shareholders of bonus shares on the basis of 1 (one) new Share for every 20 (twenty) ordinary shares held. Atlantia’s ordinary shares will, therefore, trade “post-bonus issue” from 4 June 2012.

Shareholders who hold Atlantia ordinary shares that have yet to be dematerialised are requested, therefore, to hand over their paper certificates to an intermediary for their entry into the centralised securities depository system in order to exercise the rights attaching to the shares in their possession.

On the third day after the ex-dividend date, therefore on 7 June 2012, shareholders will be allotted the rights to receive the Shares (the “Rights”) on the basis of 1 (one) Right for each Atlantia ordinary share held. These Rights will be automatically converted into Atlantia ordinary shares on the basis of 1 (one) new Share for every 20 (twenty) ordinary shares held.

The Company has appointed BNP Paribas Securities Services, Via Ansperto 5, Milan, to settle trades (sales or purchases and on a commission- and charge-free basis) with individual

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

participants in the Monte Titoli SpA system in fractions of Rights (the “Fractions”) up to a maximum of 19 Rights per individual participant, resulting from application of the allotment ratio. The value of the Fractions will be based on the official market price of Atlantia’s ordinary shares on the screen-based trading system (Mercato Telematico Azionario) during 1 June 2012, divided by the respective allotment ratios, after rounding off to the second decimal place.

Following execution of the bonus issue, Atlantia SpA’s fully subscribed and paid-up issued capital will increase from €630,311,992.00 to €661,827,592.00, consisting of 661,827,592 ordinary shares with a par value of €1.00 each.

Further details on the bonus issue, including the reasons for and the impact of the transaction, are contained in the Board of Directors’ report prepared for the Annual General Meeting of 23/24 April 2012 and made available for inspection on 2 April 2012 at the Company’s registered office, at Borsa Italiana SpA (www.borsaitaliana.it) and on the Company’s website (http://www.atlantia.it/it/corporate-governance/assemblea_23-24_aprile12.html).