



Press Release

## NOTICE OF CHANGE IN ISSUED CAPITAL

**PURSUANT TO ART. 98 OF THE REGULATIONS IMPLEMENTING LEGISLATIVE DECREE 58 OF 1998 ADOPTED BY CONSOB RESOLUTION 11971 OF 14 MAY 1999, AS SUBSEQUENTLY AMENDED (THE "REGULATIONS FOR ISSUERS"), AND ART. IA.2.3.4 OF THE INSTRUCTIONS ISSUED BY BORSA ITALIANA SPA**

Rome, 24 May 2012 –Pursuant to art. 98, paragraphs 1 and 2, of the Regulations for Issuers and art. IA.2.3.4 of the Instructions issued by Borsa Italiana SpA, Atlantia SpA announces that the Company's amended Articles of Association were filed with the Rome Companies' Register on 22 May 2012. The amendments were rendered necessary by the shareholders' resolution, adopted pursuant to art. 2442 of the Italian Civil Code by the Extraordinary General Meeting of 24 April 2012, approving a bonus issue with a par value of Euro 31,515,600.00, via the issue, on **4 June 2012**, of no. 31,515,600 new ordinary shares, ranking equally in all respects with the existing issued ordinary shares.

The text of this resolution and the amended Articles of Association were filed with the Rome Companies' Register on 22 May 2012. Following execution of the above resolution, Atlantia SpA's fully subscribed and paid-up issued capital will amount to Euro 661,827,592.00, represented by no. 661,827,592 ordinary shares with a par value of Euro 1.00 each:

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	Issued capital post-bonus issue			Previous issued capital		
	<i>Euro</i>	<i>no. of shares</i>	<i>Par value per share</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Par value per share</i>
Total of which:	661,827,592,00	661,827,592	Euro 1.00	630,311,992,00	630,311,992	Euro 1.00
Ordinary shares (dividend-bearing) first dividend coupon number post-bonus issue: 21	661,827,592,00	661,827,592	Euro 1.00	630,311,992,00	630,311,992	Euro 1.00

Atlantia SpA also announces that it has filed the amended Articles of Association, indicating the amendments made and the above date of approval, with Borsa Italiana SpA via NIS and with the CONSOB.