



Press Release

ATLANTIA TO ISSUE 7-YEAR BONDS WORTH €1.0BN

CEO, Castellucci: "Raising capital at competitive rates on the international markets to invest in infrastructure projects in Italy is our way of contributing to the Country's recovery."

Rome, 2 February 2012 – Atlantia SpA announces that it has today placed 7-year bonds with a value of €1.0bn. The bonds have been placed with institutional investors, with demand exceeding €8.0bn in the first 90 minutes. The auction was closed early.

The bond issue forms part of the Company's €10bn Medium-term Note Programme launched on 7 May 2004 and subsequently updated, which has resulted in the issue of bonds worth €7,650m.

The programme has been assigned ratings of A3, A- and A- by Moody's, Standard & Poor's and Fitch Ratings, respectively.

The 7-year bonds, which pay a fixed annual coupon of 4.50%, have a re-offer price of 99.011. The effective yield to maturity is 4.669%, corresponding to a yield that is 275 basis points above the reference mid-swap rate.

"Today's issue" commented Atlantia's CEO, Giovanni Castellucci, "will further strengthen the Group's balance sheet, raising additional funds to cover the refinancing needs in 2014 and fund our plan to invest over €20bn in Italy, making the Group Europe's biggest investor in motorway infrastructure."

The settlement date and thus the issue of the bonds is scheduled for 9 February 2012.

The cash raised as a result of the issues will be used for corresponding intercompany loans, designed to meet the funding requirements of Autostrade per l'Italia SpA in connection with

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the investment plan envisaged in its concession agreement, and to buy back a portion of the notes maturing in 2014.

In accordance with the terms of the programme, Autostrade per l'Italia SpA will guarantee fulfilment of all Atlantia's obligations to bondholders. The guarantee given by Autostrade per l'Italia in the interests of the Parent Company, Atlantia, represents a related party transaction undertaken for the purposes of the bond issue and entered into as a result of Autostrade per l'Italia's interest in implementing the issue.

The newly issued bonds are to be listed on the Irish Stock Exchange. The new issue was managed by BNP Paribas, Goldman Sachs International, JP Morgan, Mediobanca, Royal Bank of Scotland, Santander and UniCredit, whilst the buyback of a portion of the notes maturing in 2014 is being handled by Deutsche Bank, Mediobanca and Societe Generale.

Pursuant to existing regulations governing related party transactions, it should be noted that none of the above transactions involves changes in the remuneration of members of the boards of directors of Atlantia or Autostrade per l'Italia.

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The securities described herein have not been, and are not intended to be, registered under the U.S. Securities Act of 1933 as amended (the "Securities Act") and may not therefore be offered or sold, directly or indirectly, into the United States of America, except following their registration under the Securities Act or pursuant to an applicable exemption.