



Press Release

ATLANTIA ACQUIRES A FURTHER 10% STAKE IN TRIANGOLO DO SOL, OPERATOR OF A 442-KM TOLL ROAD IN THE BRAZILIAN STATE OF SAO PAULO, TO BRING ITS OVERALL STAKE TO 70%

Rome, 14 September 2011 – Atlantia S.p.A. informs that, following the agreement reached with Leão & Leão and the approval of the relevant Authorities, it has acquired a further 10% stake in Triangulo do Sol¹ on the same terms as those of the previous acquisition transaction completed on 1 September 2011.

The acquisition was made via Autostrade Concessões e Participações Brasil Ltda. (a wholly owned subsidiary of the Group). The value of the transaction is BRL 70m (approximately €30.4m²).

Today's transaction raises the Group's stake in Triangulo do Sol to 70%, and represents a further significant step in increasing the Group's presence in Brazil. A key player in the global economic arena, Brazil has put forward plans for significant infrastructure

(1)Triangulo do Sol holds the concession for a 442-km toll motorway network in the state of Sao Paolo in Brazil, expiring in 2021.

In 2010 the company generated revenues of BRL266m (approximately €114m) and EBITDA of BRL157m (approximately €68m), both expected to increase significantly in 2011. The company's net debt at 31 December 2010 amounts to BRL252m (approximately €114m), corresponding to 1.6x of EBITDA.

(2)Based on the BRL /EUR exchange rate equal to approx.2.2980

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development in the short and medium term, thus assuming a pivotal role in the Group's regional growth strategy in Latin America.

Reaching an overall 70% stake in the capital of Triangulo do Sol allows the Group to strengthen its presence in a company rated the best Brazilian toll road operator and the second best operator in the country in the broader sector of transportation and logistics, according to the *Valor 1000* annual report published by *Valor Economico*, Brazil's leading financial newspaper. The rating is based on profitability, sustainable growth, and financial soundness indicators.

This rating acknowledges the high quality services, standards of customer care and the increase in profitability demonstrated by Triangulo do Sol and takes into account the improvements in operation and management that took place due to the know-how transfer following Atlantia's initial entry as a shareholder in 2009.