



Press Release

ACQUISITION OF A 60% CONTROLLING INTEREST IN BRAZIL'S TRIANGULO DO SOL COMPLETED

- **The value of the transaction for the acquisition of the 10% interest from Leão & Leão is €30m**
- **Such transaction triggers the full consolidation in Atlantia's accounts**

Rome, 1 September 2011 – Atlantia S.p.A. informs that following the agreement reached on 10 June, 2010 with Leão & Leão and approval from the relevant Authorities, the acquisition of a 10% stake in Triângulo do Sol Auto was completed via Autostrade Concessões e Participações Brasil Ltda. (a wholly owned subsidiary of the Group).

Such transaction raises the Atlantia Group's stake in Triângulo do Sol to 60%, allowing its full consolidation in the Group's accounts.

The value of the transaction for the acquisition of the 10% interest is BRL 70m (about €30m).

In accordance with IFRS, the transaction results in the recognition of financial income in Atlantia's 2011 consolidated income statement (without incurring tax expense). This derives from measuring at fair value the existing 50% interest in the company which was acquired and held at a lower carrying amount.

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Moreover, after receiving clearance from the relevant Authorities, the Group as envisaged in a new agreement reached with the Shareholder Leão & Leão will acquire, at the same conditions, a further 10% stake in Triangulo.

Triangulo do Sol holds the concession for a 442-km toll motorway network in the state of Sao Paulo in Brazil, expiring in 2021.

In 2010 the company generated revenues of BRL266m (approximately €114m) and EBITDA of BRL157m (approximately €68m), both expected to increase significantly in 2011. The company's net debt at 31 December 2010 amounts to BRL252m (approximately €114m), corresponding to 1.6x of EBITDA.

NB: Financial data based on today's BRL /EUR exchange rate equal to approx. 2.313