



Press Release

ACQUISITION OF 50% OF VESPUCIO SUR, VIA LITORAL CENTRAL AND OPERALIA COMPLETED

Rome, 30 June 2011 - Atlantia announces that it has today completed the acquisition of the Acciona group's 50% stakes in Sociedad Concesionaria Autopista Vespucio Sur SA (Vespucio Sur), Sociedad Concesionaria Litoral Central SA (Litoral Central) and Sociedad de Operacion y Logistica Infraestructura SA (Operalia) under the agreement signed on 18 April 2011.

Under the agreements entered into by Atlantia and SIAS on 1 June 2011, the transaction has been completed via a newly established company ("Newco"), indirectly controlled via the 50% stakes held by Atlantia and Autopista do Pacifico (a company in which, as previously reported, Atlantia and SIAS each hold 45.7% interests). The Atlantia Group has previously subscribed and paid for newly issued shares in the Newco in order to acquire 50% of this special purpose company, thus contributing the financial resources necessary to enable it, acting in place of the Group, to acquire the investments covered by the above agreement with the Acciona group for the same price of 9.27 million Unidad de Fomento (approximately €290m).

The Atlantia Group has given a binding commitment to sell at the same purchase price, and Autopista do Pacifico has given a binding commitment to acquire, the 50% stake that it will subsequently hold in the Newco to Autopista do Pacifico, once the latter's stock market listing has been successfully completed (within one year) and it has received the proceeds from the listing. On completion of the above transactions, Autopista do Pacifico will thus, via the Newco, have total control of the above motorway operators. As a whole, the new group, which also has total control of Costanera Norte, Acceso Vial AMB and Nororiente, and which is soon to change its name to

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

Grupo Costanera SA, will operate a total of 189 km of toll motorway in Chile (including 100 km within the Santiago metropolitan area).