



Press Release

BOARD OF AUTOSTRADe PER L'ITALIA CONFIRMS COMMITMENT TO GUARANTEE ATLANTIA'S MEDIUM TERM NOTE PROGRAMME

Rome, 10 June 2011- With reference to the release dated 9 June 2011, announcing the decision of the Board of Directors of Atlantia SpA ("Atlantia" or the "Company") to approve an update of the Company's Medium Term Note Programme (the "Programme"), with a value of up to €10bn, and to authorise the issue, by 31 March 2013, of new bonds with a total value of up to €2.350bn as part of the Programme, with terms to maturity for each issue and the related tranches to be between eighteen months and one day and 2038, the Company announces that the Board of Directors of Autostrade per l'Italia ("Autostrade per l'Italia") has today voted:

- to approve, in accordance with its responsibilities, the update of the Programme and of the related contracts;
- to confirm, in the light of the resolutions adopted by Atlantia's Board of Directors on 9 June 2011, the commitment to guarantee fulfilment of all Atlantia's financial obligations deriving from the bonds to be issued as part of the Programme, up to a total maximum amount equal to the sum of (i) 120% of the total par value of each of the bond issues and (ii) 120% of interest accrued and yet to be paid on the bonds issued as part of the same transaction, in respect of which Autostrade per l'Italia is to receive an annual lump-sum fee equal to 0.125% if the guaranteed amount (to be calculated daily and paid monthly).

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