



Joint press release

ATLANTIA TO TRANSFER 50% STAKES IN VESPUCCIO SUR, VIA LITORAL CENTRAL AND OPERALIA, CURRENTLY IN PROCESS OF BEING ACQUIRED FROM ACCIONA, TO AUTOPISTA DO PACIFICO FOLLOWING ITS STOCK MARKET LISTING

Rome, 1 June 2011 - Atlantia and SIAS announce that they have agreed that on completion of its listing on the Santiago Stock Exchange (for which admittance has already been applied for), the Chilean-registered indirect subsidiary, Autopista do Pacifico SA, will have total control of Sociedad Concesionaria Autopista Vespucio Sur SA (Vespucio Sur), Sociedad Concesionaria Litoral Central SA (Litoral Central) and Sociedad de Operacion y Logistica Infraestructura SA (Operalia), in which it currently holds 50% stakes, with the remaining 50% to be acquired as a result of the purchase agreement entered into by the Atlantia Group and the Acciona group on 18 April 2011. The transaction aims to achieve significant operating and financial synergies among the motorway subsidiaries.

As a whole, the new group, which currently has total control of Costanera Norte, Acceso Vial and Nororiente, and which is soon to change its name to Grupo Costanera SA, will operate a total of 189 km of toll motorway in Chile (including 100 km within the Santiago metropolitan area), with total revenue of approximately €162m and EBITDA of approximately €115m in 2010¹.

¹ Including toll revenue accounted for as financial assets in accordance with IFRIC 12.

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In greater detail, today's agreement envisages that Autopista do Pacifico will establish a new special purpose company ("Newco"), to be initially a wholly owned subsidiary, that will directly and indirectly own the existing 50% stakes in the above motorway operators. The Atlantia Group will then subscribe and pay for newly issued shares in order to acquire 50% of the Newco, thus contributing the financial resources necessary to enable this company, acting in place of the Group, to acquire the investments covered by the above agreement with the Acciona group for the same price of 9.27 million Unidad de Fomento (approximately €290 million).

The Atlantia Group has given a binding commitment to sell at the same purchase price, and Autopista do Pacifico has given a binding commitment to acquire, the 50% stake that it will hold in the Newco to Autopista do Pacifico, once the latter's stock market listing has been successfully completed (within one year) and it has received the proceeds from the listing.

On completion of the above transactions, Autopista do Pacifico will thus, via the Newco, have total control of the above motorway operators.