



Press release

NOTICE OF CHANGE IN ISSUED CAPITAL

PURSUANT TO ART. 98 OF THE REGULATIONS IMPLEMENTING LEGISLATIVE DECREE 58 OF 1998 ADOPTED BY CONSOB RESOLUTION 11971 OF 14 MAY 1999, AND SUBSEQUENT AMENDMENTS (THE “REGULATIONS FOR ISSUERS”), AND ART. IA.2.3.4 OF THE INSTRUCTIONS ISSUED BY BORSA ITALIANA SPA

Rome, 18 May 2011 – Pursuant to art. 98, paragraphs 1 and 2, of the Regulations for Issuers and art. IA.2.3.4 of the Instructions issued by Borsa Italiana SpA, Atlantia SpA announces that the Company’s amended Articles of Association were filed with the Rome Companies’ Register on 17 May 2011. The amendments were rendered necessary by the shareholders’ resolution, adopted pursuant to art. 2442 of the Italian Civil Code by the Extraordinary General Meeting of 20 April 2011, approving a capital increase with a par value of €30,014,857-00 , via the issue, **on 6 June 2011**, of 30,014,857 new ordinary shares, ranking equally in all respects with the existing issued ordinary shares.

The text of this resolution and the amended Articles of Association were filed with the Rome Companies’ Register on 17 May 2011. Following execution of the above resolution, Atlantia SpA’s fully subscribed and paid-up issued capital will amount to €630,311,992.00, represented by 630,311,992 ordinary shares with a par value of €1.00 each:

	<i>Post execution issued capital</i>			<i>Previous issued capital</i>		
	€	<i>n. of shares</i>	<i>Par value per share</i>	€	<i>n. of shares</i>	<i>Par value per share</i>
Total of wich:	630,311,992.00	630,311,992	€ 1.00	600,297,135.00	600,297,135	€ 1.00
Ordinary shares (dividend-bearing from 1 January 2011) Current dividend coupon number at 6 June 2011: 18	630,311,992.00	630,311,992	€ 1.00	600,297,135.00	600,297,135	€ 1.00

Atlantia SpA also announces that it has filed the amended Articles of Association, indicating the amendments made and the above date of approval, with Borsa Italiana SpA via NIS and with the CONSOB.

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