



Press Release

SALE OF 69.1% STAKE IN AUTOSTRADA TIRRENICA AGREED

Rome, 13 May 2011 – Autostrade per l'Italia SpA has reached agreement with Banca Monte Paschi di Siena SpA, Holcoa SpA (a holding company with investments in motorway operators, whose shareholders are CCC, CMB, CMC, Unieco, Cooperare and UGF Merchant), Vianco SpA (fully owned by Vianini Lavori SpA, Caltagirone group) and Autostrada Ligure Toscana SpA (SIAS group) for the sale of a stake of approximately 69.1% in Autostrada Tirrenica SpA (SAT).

SAT, which is currently 94% owned by Autostrade per l'Italia, holds the concession for the section of the A12 in service between Livorno and Rosignano (approximately 37 km). The company also holds the concession for completion of the section of the A12 between Livorno and Civitavecchia, totalling approximately 206 km, with construction of the first 4 km between Rosignano and San Pietro in Palazzi currently in progress. In March 2011 the final design for the project, which envisages an estimated total investment of approximately €2.0bn, was submitted to ANAS.

On completion of the transaction, which will result in new shareholders bringing proven expertise and reliability, SAT's ownership structure will be as follows:

Autostrade per l'Italia 24.89%, Holcoa 24.89%, Vianco 24.89%, Banca Monte di Paschi di Siena 14.94%, Autostrada Ligure Toscana which, as it already owns 5.57% of SAT, will, following the acquisition of a further 4.38%, hold a total stake of approximately 9.95%, and other shareholders (around 0.4%).

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The 69.1% interest in SAT is being sold for a price of €67.7m, thus generating an estimated consolidated gain for the Atlantia Group of approximately €40m, in addition to the gain that may result from the fair value remeasurement, in the consolidated financial statements, of Autostrade per l'Italia's remaining interest in SAT.

Transfer of the shares is subject to clearance from ANAS and the Antitrust Authority, and completion of the procedure required by SAT's Articles of Association relating to the pre-emption rights assigned to the existing minority shareholders.