



Press Release

## **ABERTIS TAKEOVER BID: ATLANTIA CALLS SHAREHOLDER EGM**

- **Proposed extension of deadline for execution of the capital increase to service the tender offer and modification of the lock-up period for the Special Shares**

Rome, 19 January 2018 – In response to recent developments regarding the voluntary public tender offer, in cash and/or shares, for all the ordinary shares outstanding of Abertis Infraestructuras SA (“Abertis”) and the longer timeframe regarding the completion of the offer, Atlantia SpA’s Board of Directors has today decided to propose to an Extraordinary General Meeting (“EGM”) of the Company’s shareholders certain changes, in relation to timing, to amendments to the articles of association connected with the resolution approving the capital increase passed by the Extraordinary and Ordinary General meeting of the Shareholders on 2 August 2017.

Specifically, with the aim of avoiding potential interference with the acceptance period and further delays in the offer procedure (should such deliberations not being previously adopted), the Board of Directors has decided to convene the EGM on 21 February, 2018, to resolve upon the following:

- to extend the deadline for execution of the capital increase to serve Atlantia Special Shares consideration from 30 April to 30 November 2018;
- to reschedule the lock-up period for the Special Shares, making it 90 (ninety) days following the date of issue of the Special Shares (as opposed to a set date).

These resolutions will enter into force upon authorization of the competent Spanish authority.

### **Investor Relations**

e-mail: [investor.relations@atlantia.it](mailto:investor.relations@atlantia.it)

### **Media Relations**

e-mail: [media.relations@atlantia.it](mailto:media.relations@atlantia.it)

[www.atlantia.it](http://www.atlantia.it)

The Company wishes to specify that any decision of the Board of Directors regarding the offer for Abertis, in particular with regard to the price and structure, including the eventual waiver of the minimum acceptance condition of the Partial Share Alternative or other condition, could be taken and announced once the competing offer over Abertis has been authorized.