



Press Release

ATLANTIA TO ISSUE BONDS WORTH €750M MATURING IN 2025

Atlantia launched today the first issuance of bonds under the new EMTN Programme established in October 2016

Rome, 26 January 2017 – Today Atlantia S.p.A. has launched the first series of notes under its €3 billion Euro Medium Term Note Programme established in October 2016. In particular, the transaction consists of the issuance of a series of €750 million, with maturity in 2025.

The notes have been placed successfully with institutional investors, with a demand four times greater than the offer, mainly from France, Germany, Italy and United Kingdom.

The conditions are as follows:

- Fixed coupon of 1.625%, payable every year in February, starting from February 2018;
- Issue price of 99.94%;
- Effective yield to maturity of 1.633%, corresponding to a yield that is 105 basis points above the reference mid-swap rate.

The proceeds from the issue of the notes will be used to refinance existing credit facilities.

The settlement date and the issue of the notes are scheduled for 3 February 2017.

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Moody's, Standard & Poor's and Fitch Ratings have assigned ratings respectively of "Baa2"/negative, "BBB"/stable and "A-" in negative watch to the Programme.

The notes will be listed on the Irish Stock Exchange.

Banca Akros S.p.A., Banca IMI S.p.A., Crédit Agricole Corporate and Investment Bank, Goldman Sachs International, J.P. Morgan Securities plc, Mediobanca – Banca di Credito Finanziario S.p.A. and Merrill Lynch International are acting as Joint Lead Managers.

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