



Press Release

NOTICE OF PUBLICATION OF THE EXPLANATORY NOTES ON THE ITEMS OF THE AGENDA OF 14 DECEMBER 2016 NOTEHOLDERS' MEETINGS

Rome, 11 November 2016 – Reference is made to the noteholders' meetings for the series of Notes "*€135,000,000 Zero Coupon Senior Guaranteed Notes due 2 April 2032*", "*€125,000,000 3.24 per cent. Senior Notes due 10 June 2034*", "*€75,000,000 3.625 per cent. Senior Notes due 9 June 2038*", "*€75,000,000 3.750 per cent. Senior Notes due 9 June 2033*", "*€35,000,000 4.800 per cent. Senior Notes due 9 June 2032*" and "*JPY20,000,000,000 2.730 per cent. Senior Notes due 10 December 2038*" issued by the Company under its *€10,000,000,000 Euro Medium Term Note Programme* and guaranteed by Autostrade per l'Italia S.p.A., to be held on 14 December 2016 on a single call starting from 12.00 p.m.. The Company hereby announces that the explanatory notes prepared by the Board of Director with respect to the items on the Agenda are available to the public at the Company's registered office, on the Company's website www.atlantia.it/en/investors/bondholders-meetings.html and on the authorized storage platform called IInfo (www.IInfo.it).

Investor Relations
e-mail: investor.relations@atlantia.it

Media Relations
e-mail: media.relations@atlantia.it

www.atlantia.it