



Press Release

ATLANTIA ANNOUNCES NEW €3.0BN EMTN PROGRAMME

Rome, 27 October 2016 – Atlantia announces that it has launched a new Euro Medium Term Note Programme worth €3,000,000,000. The Base Offering Circular has been approved by the Irish Central Bank and Irish Stock Exchange, where the securities will be listed after issue.

Atlantia's new EMTN programme will not be secured by upstream guarantees from Autostrade per l'Italia, unlike the bonds issued under Atlantia's previous EMTN programme and for which the process of issuer substitution is underway, with Autostrade per l'Italia due to replace Atlantia.

The rating agencies, Moody's and Standard and Poor's, have assigned the programme ratings of "Baa2", with a stable outlook, and "BBB", with a stable outlook, respectively. This is one notch below the rating for Atlantia's previous EMTN programme, reflecting the structural subordination of Atlantia's creditors. Fitch has given the programme an "A-" rating on negative watch.

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it