Joint Press Release

AUTOSTRADE PER L'ITALIA ISSUES €50 MILLION NOTES TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH ITS "€600 MILLION 1.125 PER CENT. NOTES DUE 4 NOVEMBER 2021"

Rome, 22 December 2015 - Today, Autostrade per l'Italia S.p.A. has issued notes with a nominal value of €50 million under its €7 billion Euro Medium Term Note Programme established in October 2014 and recently updated, to be consolidated and form a single series with its €600 million 1.125 per cent. Notes due 4 November 2021. Therefore, the aggregate nominal amount of notes issued under such series will be €650 million.

The proceeds from the issue of the notes will also be used to meet the funding requirements of Autostrade per l'Italia. Moody's, Standard &Poor's and Fitch Ratings have assigned ratings of 'Baa1', 'BBB+' and 'A-' respectively to the Programme. The notes will be listed on the Irish Stock Exchange.

The new issue was priced at 100,868 with an effective yield at maturity of 0.972%, equal to 53 basis points above the reference mid-swap rate.

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