



Press Release

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ATLANTIA COMPLETES PLACEMENT OF 9,741,513 TREASURY SHARES THROUGH AN ACCELERATED BOOK BUILDING OFFERING TO INSTITUTIONAL INVESTORS

Rome, 10 March 2015 – Atlantia S.p.A. announces that it has completed the placement, previously announced today, of 9,741,513 treasury shares corresponding to 1.18% of its share capital, for a total amount equal to Euro 227.9 million.

The placement was carried out through an accelerated book built offering to institutional investors and closed at a price of Euro 23.4 per share, equal to a discount of 1.38% with respect to the average market price of today. The trade date will be March 11 2015. The transaction will be settled by delivery of shares and payment of the consideration on March 13, 2015.

Morgan Stanley acted as Sole Bookrunner for the placement.

As a result of the sale, Atlantia will hold 2,886,288 treasury shares equal to approximately 0.35% of its share capital.

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