



## Press Release

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### **ATLANTIA LAUNCHES SALE OF A MAXIMUM AMOUNT OF 9.741.513 TREASURY SHARES THROUGH AN ACCELERATED BOOK BUILDING OFFERING TO INSTITUTIONAL INVESTORS**

Rome, 10 March 2015 – Atlantia S.p.A. has launched the sale of a maximum amount of 9.741.513 treasury shares (corresponding to 1.18% of its share capital) through an accelerated book building offering to institutional investors.

Morgan Stanley is acting as Sole Bookrunner for the placement.

The book-build will commence immediately and Atlantia reserves the right to close the books at any time. Atlantia will announce the outcome of the placement upon completion.

As part of the transaction and in line with market practice for placements of this nature, Atlantia has agreed to a 90 day lock-up period with respect to its ownership of the treasury shares, with the exception of transfer of shares to serve share-based payments under the existing management incentive plans. Upon completion of the sale of all the shares offered in the accelerated book building, Atlantia will own 2.886.288 treasury shares equal to 0.35% of its share capital, basically to serve share-based payments.

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