



Joint Press Release

ACQUISITION OF CONTROL OF AUTOSTRADA TIRRENICA AGREED

Rome, 26 February 2015 – Atlantia announces that Autostrade per l'Italia, which already owned 24.98% of Autostrada Tirrenica SpA (SAT), has agreed with Banca Monte Paschi di Siena S.p.A, Società Autostrada Ligure Toscana S.p.A. (SIAS Group), Holcoa¹, Vianco S.p.A. (100% Vianini Lavori S.p.A. Caltagirone Group) to acquire a further 74.95% stake in the company, thus raising its total interest to 99.93%. The cost of the transaction is approximately €84m.

SAT holds the concession for the A12 Livorno–Civitavecchia motorway, of which the Livorno–Rosignano section of around 40km is in operation and works on the Civitavecchia–Tarquinia section (around 16km) are in advance progress.

In response to observations from the European Commission regarding, among other things, extension of the concession to 2046 occurred in 2009, the Grantor sent the operator a draft addendum (sent also to the EU Commission) envisaging extension of the concession to 2043, and eventual completion of the motorway (in sections, if necessary) to be put out to tender.

¹ Holding of motorway concessions whose shareholders are CCC, CMB, CMC, Unieco, Cooperare e UGF Merchant

Investor Relations

e-mail: investor.relations@atlantia.it

Media Relations

e-mail: media.relations@atlantia.it

www.atlantia.it

The draft addendum envisages that completion of the motorway will, in any event, be subject to fulfilment of the technical and financial conditions to be verified jointly by the grantor and the operator and execution of an addendum to the Concession Arrangement.

The purchase, which, among other conditions, is suspensively conditional on receipt of clearance from the Grantor, is expected to complete within the first half of 2015.