



Press Release

SALE OF TOWERCO AGREED

Rome, 12 May 2014 – Atlantia SpA has reached an agreement with Abertis for the sale of the entire share capital of ToweCo for a total consideration of €94.6m.

TowerCo manages 306 sites located along the motorway network managed under concession by Group companies in Italy and on land owned by other parties. These sites host antennae and equipment used by commercial operators (mobile communications companies and TV and radio broadcasters) and public services (police, Isoradio and traffic monitoring systems).

The sale generates an estimated consolidated gain for the Atlantia Group of approximately €70m.

The transaction is expected to close within the next few weeks.

In relation to the transaction, Atlantia was advised by Goldman Sachs International and by Equita SIM, which also provided a fairness opinion.

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