



Press Release

ATLANTIA ISSUES BONDS WORTH €750M MATURING IN 2021

Rome, 22 October 2013 - Atlantia SpA announces that it has today placed bonds with a value of €750m and a term to maturity of 7 years and 4 months. The bonds have been placed with institutional investors and the auction was closed early, with demand in excess of €3bn and particularly strong from institutional investors from France, Germany and the UK.

The bond issue forms part of the Company's €10bn Medium-term Note Programme launched on 7 May 2004 and subsequently updated, which has so far resulted in the issue of bonds worth €9.0bn.

The programme has been assigned ratings of Baa1, BBB+ and A- by Moody's, Standard & Poor's and Fitch Ratings, respectively.

The conditions are of particular significance: the 7-year bonds, paying a fixed annual coupon of 2.875% every February, have a re-offer price of €99.172. The effective yield to maturity is 3.00%, corresponding to a yield that is 128 basis points above the reference mid-swap rate.

The settlement date and thus the issue of the bonds is scheduled for 29 October 2013.

"Today's placement meets all our refinancing needs up to 2016, at a particularly low cost for the Company. This is proof of the credibility the Group has acquired over the years in the international debt markets," stated Giovanni Castellucci, Atlantia's CEO.

The cash raised as a result of the issue will be used for corresponding intercompany loans, designed to meet the funding requirements of Autostrade per l'Italia SpA, in connection, among other things, to the investment plan envisaged in its concession arrangement.

In accordance with the terms of the programme, Autostrade per l'Italia SpA will guarantee fulfilment of all Atlantia's obligations to bondholders.

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The newly issued bonds are to be listed on the Irish Stock Exchange. The new issue was managed by BNP Paribas, Citi, Credit Suisse, Mediobanca, Natixis, Santander and Société Générale.

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