



Press Release

MERGER OF GEMINA SPA WITH AND INTO ATLANTIA SPA: NOTICE OF FILING OF DOCUMENTATION FOR THE EXTRAORDINARY GENERAL MEETING OF ATLANTIA SPA'S SHAREHOLDERS CALLED FOR 8 AUGUST (FIRST CALL) AND 9 AUGUST 2013 (SECOND CALL)

Rome, 9 July 2013 – With regard to the Extraordinary General Meeting called - by notice published in compliance with the law on 1 July 2013 - for 8 August 2013 in first call and, if necessary, for 9 August 2013 in second call, it should be noted that the following documents relating to the additional provision in the Merger Plan of Gemina S.p.A. with and into Atlantia S.p.A., providing for the issue of “Atlantia SpA 2013 Ordinary Share Contingent Value Rights”, to be granted to the holders of Gemina’s ordinary and savings shares at the effective date of the Merger, supplementing the documents previous published on 28 June and 5 July, have been made available for inspection at the Company’s registered office at Via Antonio Nibby 20, Rome, and on the Company’s website at <http://www.atlantia.it/it/investor-relations/assemblee.html>:

- Addendum to the Directors’ Report on the Merger Plan prepared pursuant to art. 2501-*quinquies* of the Italian Civil Code and art. 70, paragraph 2 of the CONSOB Regulation (Resolution 11971/99, as amended) and made available for inspection on 29 March 2013;
- Supplement to the Report of the Independent Auditors, PricewaterhouseCoopers SpA, prepared pursuant to art. 2501-*sexies* of the Italian Civil Code and made available for inspection on 29 March 2013.

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