



GEMINA

Press Release

ROADSHOW TO PRESENT MERGER PLAN OBJECTIVES AND EXPECTED RESULTS FOR 2013

Rome, 16 April 2013 – Atlantia's CEO, Giovanni Castellucci, and the CEO of Gemina, Carlo Bertazzo, were in London today for a roadshow to present the planned merger of the two companies and the expected effects of the transaction, starting from the current year.

In addition to being the largest private investor in infrastructure in Italy, Atlantia has at the same time increased its international footprint via a selective growth strategy focusing on high-growth countries, above all Brazil and Chile. Whilst Italian motorway traffic has continued to contract, traffic using the Group's overseas networks is up by more than 4% overall in the first quarter of the current year. The Group reported EBITDA of approximately €2.4bn for 2012, with 16% already generated overseas. In 3 years these markets will account for almost 30% of EBITDA.

The merger of Atlantia and Gemina will create a leading global operator of motorway and airport infrastructure. In view of expected growth in inbound traffic into Rome, one of the world's most popular tourist destinations, Aeroporti di Roma plans to modernise existing infrastructure at Fiumicino airport. Gemina will already contribute a further €350m to EBITDA in 2013, in part due to the increases in airport fees applied from 9 March 2013.

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The financial objectives presented to investors point to Group EBITDA of over €2.9bn¹ in 2013, including the effects of the proposed merger to be submitted for approval by the shareholders of the two companies at the general meetings called for 30 April (to be held, if necessary, in second call on 15 May). EBITDA for 2013 will also benefit from consolidation throughout the annual reporting period of the Brazilian and Chilean companies acquired in 2012, and from the start-up, in autumn, of operation of the satellite-based tolling system for heavy vehicles created in France under the Eco-Taxe contract, awarded to the consortium led by Atlantia in 2011.

¹ Including guaranteed minimum revenue accounted for in financial income in accordance with IFRIC 12.