



Press Release

MERGER OF GEMINA SPA WITH AND INTO ATLANTIA SPA: MERGER PLAN AND INFORMATION CIRCULAR REGARDING RELATED PARTY TRANSACTIONS OF GREATER SIGNIFICANCE FILED

Rome, 15 March 2013 – Atlantia announces that the following documentation regarding the merger of Gemina SpA with and into Atlantia SpA has been filed and made available for inspection at the Company's registered office at Via Antonio Nibby 20, Rome, and on the Company's website at <http://www.atlantia.it/en>

- the Plan for the merger of Gemina SpA with and into Atlantia SpA (and the related annexes), as approved by the Boards of Directors of the merging companies on 8 March 2013 and in the process of being filed with Rome Companies' Register pursuant to art. 2501-ter of the Italian Civil Code;
- the Information Circular regarding related party transactions of greater significance (and the related annexes), prepared pursuant to art. 5 of the CONSOB Regulation adopted with Resolution 17221 of 12 March 2010, as amended.

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