



Press Release

**NOTICE PURSUANT TO ART. 84 OF THE REGULATIONS APPROVED BY CONSOB RESOLUTION 11971 OF 14 MAY 1999 (THE "REGULATIONS FOR ISSUERS")**

**BONUS SHARE ISSUE PURSUANT TO ART. 2442 OF THE ITALIAN CIVIL CODE**

Rome, 31 May 2011 – Atlantia SpA announces that the shares issued under the bonus share issue approved by the shareholder resolution, adopted pursuant to art. 2442 of the Italian Civil Code by the Extraordinary General Meeting of 20 April 2011, will be made available to the holders of the rights via authorised intermediaries registered with Monte Titoli SpA at 9 June 2011, following the ex-dividend date of 6 June 2011 (coupon 17). The bonus share issue, having a par value of €30,014,857.00, will take place through the issue of 30,014,857 ordinary shares (the "Shares"), ranking equally in all respects with the existing issued ordinary shares, and via the capitalisation of a corresponding portion of the extraordinary reserve, and the allotment to shareholders of bonus shares on the basis of 1 (one) new Share for every 20 (twenty) ordinary shares held. Atlantia's ordinary shares will, therefore, trade "ex-rights" from 6 June 2011.

Shareholders who hold Atlantia ordinary shares that have yet to be dematerialised are requested, therefore, to hand over their paper certificates to an intermediary for their entry into the centralised securities depository system in order to exercise the rights attaching to the shares in their possession.

On the third day after the ex-dividend date, therefore on 9 June 2011, shareholders will be allotted the rights to receive the Shares (the "Rights") on the basis of 1 Right for each Atlantia ordinary share held. These Rights will be automatically converted into Atlantia ordinary shares on the basis of 1 new Share for every 20 ordinary shares held.

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The Company has appointed BNP Paribas Securities Services, Via Ansperto 5, Milan, to settle trades (sales or purchases and on a commission- and charge-free basis) with individual participants in the Monte Titoli SpA system in fractions of Rights (the “Fractions”) up to a maximum of 19 Rights per individual participant, resulting from application of the allotment ratio. The value of the Fractions will be based on the official market price of Atlantia ordinary shares on the screen-based trading system (*Mercato Telematico Azionario*) managed by Borsa Italiana SpA, during the last Stock Exchange trading day prior to the date of the issue of the Shares, that is during 3 June 2011, divided by the respective allotment ratios, after rounding off to the second decimal place.

Per Following execution of the bonus share issue, Atlantia SpA’s fully subscribed and paid-up issued capital will increase from €600,297,135.00 to €630,311,992.00, consisting of 630,311,992 ordinary shares with a par value of €1.00 each.

The Information Memorandum containing information on the number and nature of the shares, the reasons for the transaction and further details, as required by articles 34-*ter*, paragraph 1(1), and 57, paragraph 1(e), of the Regulations for Issuers, as subsequently amended and supplemented, is available to the public at the offices of Borsa Italiana SpA and at the registered office, and is also available on line at the Company’s website ([www.atlantia.it](http://www.atlantia.it)).