



**GEMINA**

Joint Press Release

**ATLANTIA-GEMINA MERGER: UPDATE ON CONDITIONS PRECEDENT**

Rome, 19 April 2013 – Atlantia and Gemina announce that they have received consent for the Merger from the groups' respective creditor banks. As a result, all the conditions precedent set out in the Merger Plan have been fulfilled to date, with the exception of clearance from the Italian Antitrust Authority, which was notified of the transaction on 12 April 2013.

The transaction will be submitted for approval by extraordinary general meetings of the shareholders of Atlantia and Gemina to be held (in first call) on 30 April 2013 and by the special general meeting of Gemina's savings shareholders to be held (in first call) on 29 April 2013.

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