

Comunicato Stampa

ATLANTIA, ACS E HOCHTIEF FIRMANO UN ACCORDO DI INVESTIMENTO E ALTRI ACCORDI CORRELATI

Roma, 23 marzo 2018 – Facendo seguito ai comunicati stampa del 14 marzo 2018 pubblicati da

Atlantia S.p.A ("Atlantia"), ACS, Actividades de Construcción y Servicios, S.A. ("ACS") e

Hochtief AG ("Hochtief") relativi all'accordo vincolante raggiunto dalle parti per realizzare un

investimento congiunto in Abertis Infraestructuras, S.A. ("Abertis"), le parti hanno oggi

firmato un accordo di investimento e accettato i termini del patto parasociale e altri accordi

correlati, al fine di rispettare il citato accordo.

Conseguentemente, in data odierna, Hochtief ha presentato richiesta alla CNMV di modificare

la propria OPA al fine di eliminare tutte le condizioni della stessa (ad eccezione della

Condizione Minima di Accettazione del 50% del capitale più un'azione).

Il corrispettivo offerto nell'OPA modificata sarà interamente per cassa e consisterà in un prezzo

di acquisto pari a €18.36 per azione (corretto, ove necessario, per futuri dividendi) per l'intero

capitale sociale di Abertis. D'altra parte, Atlantia procederà a ritirare la propria OPA sulle azioni

Abertis immediatamente prima dell'approvazione da parte della CNMV dell'OPA modificata di

Hochtief, conformemente alle disposizioni della normativa spagnola riguardante le OPA

(Articolo 45.1 del Regio Decreto 1066/2007).

Il contenuto dell'accordo raggiunto dalle parti e le modifiche dell'offerta di Hochtief sono

incluse in un allegato del Prospetto di OPA, sottoposto all'approvazione della CNMV.

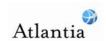
Investor Relations

e-mail: investor.relations@atlantia.it

Rapporti con i Media

e-mail: media.relations@atlantia.it

www.atlantia.it



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