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COMPLETATA LA CESSIONE DI NUMERO 9.741.513 AZIONI PROPRIE TRAMITE PROCEDURA DI ACCELERATED BOOK BUILDING RISERVATA A INVESTITORI ISTITUZIONALI

Roma, 10 marzo 2015 – Atlantia S.p.A., facendo seguito al comunicato stampa emesso in data odierna, rende noto di aver completato la cessione di numero 9.741.513 azioni proprie, corrispondenti all'1,18% del proprio capitale sociale, per un valore pari a Euro 227,9 milioni.

L'operazione è stata effettuata attraverso una procedura di *accelerated book building* riservata a investitori istituzionali e si è chiusa a un prezzo di vendita di Euro 23,40 per azione, pari a uno sconto dell'1,38% rispetto al prezzo medio di borsa della seduta odierna. *Trade date* dell'operazione sarà l'11 marzo 2015. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 13 marzo 2015.

Morgan Stanley ha agito in qualità di Sole Bookrunner per l'operazione.

A seguito del completamento dell'operazione, Atlantia detiene ora 2.886.288 azioni proprie pari allo 0,35% del proprio capitale sociale.

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Investor Relations

e-mail: investor.relations@atlantia.it

Rapporti con i Media

e-mail: media.relations@atlantia.it

www.atlantia.it

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