



Press Release

ATLANTIA RENEWS REVOLVING CREDIT FACILITY, CONVERTIBLE INTO SUSTAINABILITY-LINKED FACILITY

Rome, 1 July 2021– Atlantia today agreed an extension and increase in its revolving credit facility totalling €1,500m and maturing in July 2025. The facility is designed to strengthen the Company's financial structure.

In line with Atlantia commitment to sustainable business growth, the transaction includes an option to convert into a sustainability-linked revolving credit facility, to be exercised by March 2023.

The Company focused its strategy on an integrated, sustainable and safe mobility, that meets the needs of all our communities. Atlantia will accordingly adopt sustainable performance indicators that will have a positive impact on society and the environment, whilst at the same time producing economic benefits for the business.

The facility was agreed with a pool of Italian and international banks: Banco BPM, BNP Paribas, Intesa Sanpaolo, Mediobanca, Unicredit, Société Générale, Crédit Agricole CIB e HSBC.

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