



Press Release

ATLANTIA, SALE OF STAKE IN AUTOSTRADA PER L'ITALIA: ALL CONDITIONS PRECEDENT FULFILLED

Closing within 30 working days, starting from today

Rome, 30 March 2022. Atlantia announces that the Ministry of Infrastructure and Sustainable Mobility (the "MIMS") has notified Autostrada per l'Italia ("Aspi") that the Interministerial Decree issued by the MIMS with the Ministry of the Economy and Finance, approving the Addendum and the Financial Plan, formerly approved by the CIPESS in its Determination of 22 December 2021, has been registered with the Court of Auditors.

As a result, all the conditions precedent set out in the share purchase agreement (the "SPA") governing Atlantia's sale of its stake in Autostrada per l'Italia to the Consortium consisting of CDP Equity, The Blackstone Infrastructure Partners and Macquarie Asset Management (the "Consortium") have been fulfilled within the Long Stop Date of 31 March 2022. Therefore, the parties' obligations to sell and to purchase Atlantia's stake in ASPI are now binding and final.

As foreseen by the SPA, the closing will be finalized by the 30th working day following today's date.

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